



**Plano ISD Future Planning Task Force**  
**April 7, 2022**  
**Forman Elementary School**  
**3600 Timberline Dr, Plano, TX 75074**

<b>Task Force Attendees</b>
<p>Abbie Alter, Leigh Althaus, Eric Atchley, Nathan Barbera, Deni Bleggi, Robyn Burkhead, Glenn Callison, Penny Chapman, Michael Cook, Andre Devillier, Suzanne Drotman, Jill Engelking, Lisa Fox, Chris Glasscock, Cody Graham, Will Hodges, Marshall Jackson, Bob Kehr, Liz Lansing, Tarrah Lantz, Grady Locknane, Adrienne Mageors, Kelle Marsailles, Octavio (Tavo) Oropeza, Dan Prendergast, Julie Richard, Coty Rodriguez-Anderson, Monica Shortino, Paola Sotomayor, Joanna Spiars, Ryan Steele, Kelley Thomas, Julie Thrift, Bill Tiede, Semida Voicu, Mike Waid, Jessica Bartnick, John Boog-Scott, Ryan Dry, Tom Salamat, Sheetal Shant, Dollie Thomas, Dr. Sophie Zou</p>
<b>Staff Attendees</b>
<p>Sara Bonser, Theresa Williams, Beth Brockman, Karen Buechman, Gloriane Fernandez, Matt Frey, Susan Hayes, Johnny Hill, Ashley Hipp, Kathy Kuddes, Saul Laredo; Lariza Liner; Gloria Martinez; Sherra McGaha, Bill McLaughlin, Shannon Patterson, Tony Pearson, Juan Ramos, Lesley Range-Stanton, Bart Rosebure, Mark Skinner, Jeff Smith, Jill Stoker, Patrick Tanner, Dash Weerasinghe, Selenda Anderson</p>
<b>Welcome: Marshall Jackson, Task Force Chair</b>
<p>Task Force Chair Marshall Jackson opened the meeting at 6:32 p.m, welcomed back and thanked the group for their attendance. Task Force participants were in person, there was no virtual option. He reminded everyone to ask questions and challenge the presenters in their work groups so the needs of the District are met and excellence can be achieved. Marshall gave the group some history of Forman Elementary School, the school hosting the Task Force for the evening.</p> <p>Marshall reviewed the Charge, and informed the group that there is an optional tour of Forman Elementary School after the groups are done for the evening.</p>
<b>Review of Norms: Dr. Ken Helvey, Facilitator</b>
<p>Chairman Marshall Jackson then turned the meeting over to facilitator Dr. Ken Helvey. Dr. Helvey reminded everyone of the Norms of the Task Force; allow all to participate, come to a consensus, work on Board priorities. Dr. Helvey then reviewed the room assignments for the groups.</p>



### **Next Steps: Dr. Ken Helvey, Facilitator**

Dr. Helvey relayed that the group is scheduled to meet until the end of May. At that May meeting the goal is to have a complete package which will be presented to the Board of Trustees for potential consideration on a future bond election. Dr. Helvey then defined work groups as small focus groups which will gather input from multiple areas. During the April 28th and May meetings, the consensus process will begin with the entire group and there will be a different process to work through.

April 7: Each group is at a different place in their point of discussion and understanding of the projects presented. Some groups are ready to begin prioritization while others are still reviewing needs, this is dependent on the scope of projects in each group. Dr. Helvey pointed out that prioritization is how we value a project. Facilitators will go more into detail in each group. Through consensus, work groups will determine whether a project is Critical, High, or Desired. Once prioritizations are complete, the Facilitator of each group will prepare a preliminary report, to be presented at the April 28th meeting or the May meeting. During the May meeting a Bond Counsel expert will be in attendance to explain how projects are structured for a Bond election. With the assistance of Bond Counsel, the group will better understand how projects fall within the scope to be included on the ballot.

The goal: By May 28th, there will be a consensus on a package to move forward.

Dr. Helvey reminded us that there are tours of the school after work groups have adjourned for the evening.

Large group dismissed at 6:41 p.m. to gather in work groups.  
Work groups concluded at 8:40 p.m. to begin the optional tour of Forman Elementary School.