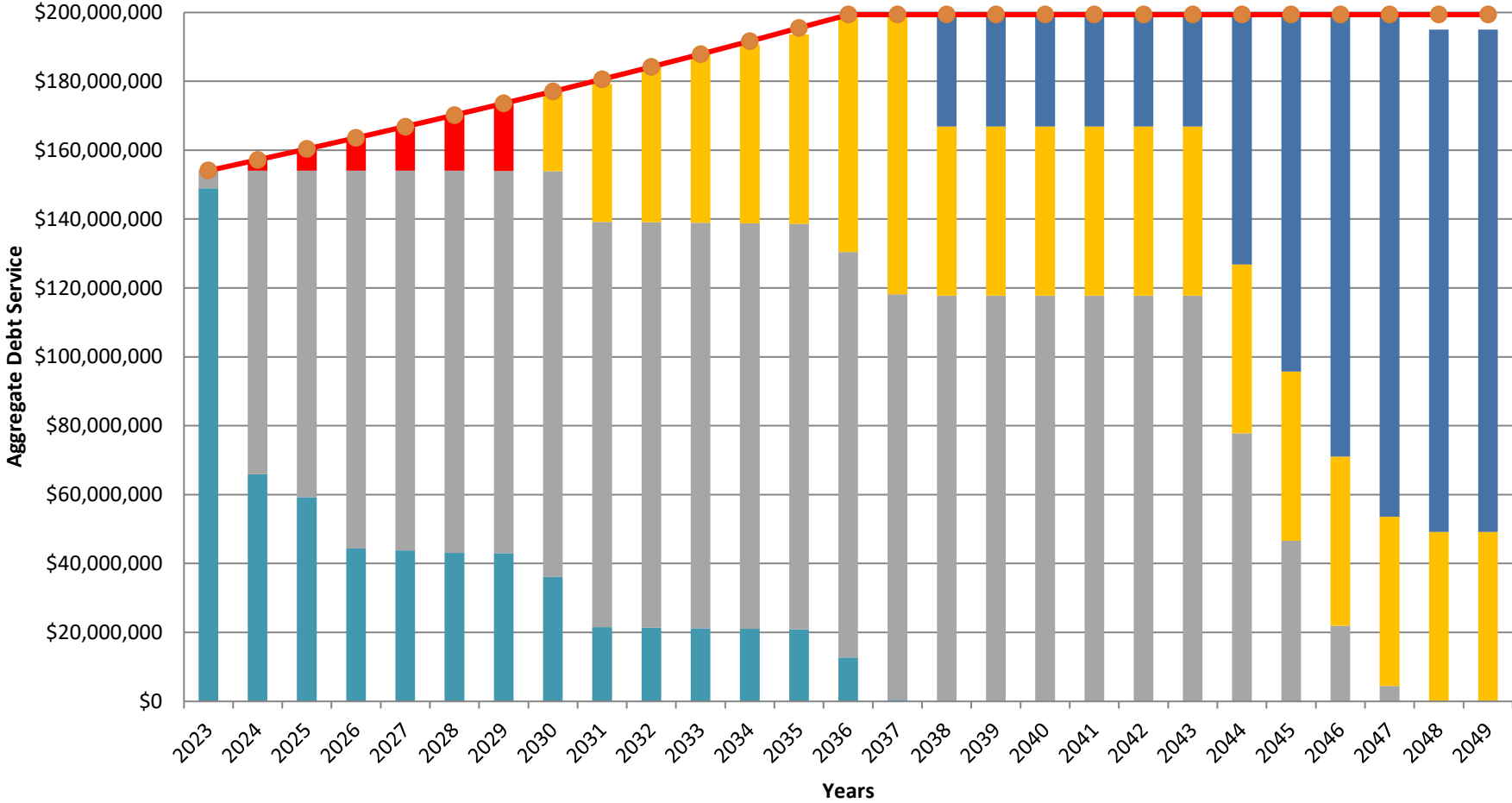


**Plano Independent School District
All Outstanding General Obligation Debt
As of August 1, 2022
(Assumes 2% TAV Growth to 2036)**



- Proj. Debt Service after 2023 Defeasance
- Proposed \$1.49 Billion 2023 Bond Program Debt Service
- Proposed \$745 Million 2029 Bond Program Debt Service
- Proposed \$1.1 Billion 2036 Bond Program Debt Service
- Required Defeasance for Max Capacity
- Max Debt Service at .2374 I&S Tax Rate