
Teamwork for Excellence



P L A N O
Independent School District

2022-2023 Budget Calendar and Goals

Board Meeting
December 7, 2021



Board Budget Calendar

December	Calendar, Goals
February	Budget Assumptions, Preliminary Revenue Estimates
March	Peer Review, Texas Education Performance Reporting Comparisons, Trends, Compensation Review, Staffing
April	Budget Report and Departmental Budgets
May	Preliminary Budget Summary, Authorize Advertisement of Public Hearing
June	Public Hearing, Adopt Budget
September	Adopt Tax Rate



Budget Goals for 2022-2023

- **Learning & Teaching**
 - Support the highest level of learning by committing resources to obtain equity and access for all students
- **Life Ready**
 - Commit resources to meeting the needs of the whole child and future-ready initiatives
- **Talent Acquisition, Support and Growth**
 - Attract and retain an effective, quality workforce by providing competitive compensation and benefits



Budget Goals for 2022-2023

- **Culture of Community**
 - Strategically support initiatives that engage community partnerships and explore financial resource opportunities
- **Strategic Resource Management**
 - Continue the evaluation of expenditures to determine cost benefit analysis and efficient use of resources
 - Continue enhanced zero-based budget process for departments
 - Continue to provide campus budget allocations and resources that meet the needs of students and adhere to state and federal guidelines
 - Continue to maintain adequate fund balance reserves
 - Adjust resources to address declining enrollment and any legislative action



Budget Process

- Department Budgets:
 - Continue the enhanced zero-based budgeting process – requires each department to start with \$0 and justify budget requests with detail. A thorough evaluation will be conducted on existing programs, agreements, travel, software contracts, and processes. This enhanced process will also include evaluation on funding from special program allotments.
- Campus Budgets:
 - Continue with allotment per student and will allocate additional allotments by state program for qualifying students (Special Education, Gifted & Talented, Compensatory Education, Career & Technology, Bilingual, Dyslexia, Early Education Allotment, College Career & Military Readiness)

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